Make Sure All Of Your Assets Are Taken Care Of:

Including Yourself.

Did you know that if you have a joint insurance policy with your partner that they can be split? You can have an individual policy, assign new beneficiaries all without applying for insurance again. Please speak with an advisor about the types of policies you have and who owns them when going through this transition in life. If you are self employed and now on your own it may be time to look at protecting yourself with disability and critical illness insurance.

I help people with tax and estate planning using insurance. The top four insurances to consider are life, disability, critical illness and long term care insurance.

Are you covered in case something should happen?

Jenni Sustrate
Insurance Strategist
with Jenni Strategies
780-288-5477